

EDI 3.1 Information Webinar with Live Q & A

Tuesday, June 4th

Chairman Linda Hamilton

David Babcock

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Basic Housekeeping

- ▶ Webinar is being recorded & will be made available at a future date
- ▶ PowerPoint will be made available after the presentation at the same time of live recording
- ▶ Send your live questions to :

wcbedi@wcb.in.gov

Agenda

- ▶ Board Resources
- ▶ Top EDI 3.1 Issues
- ▶ Q & A

Information from the Board - Website

- ▶ www.in.gov/wcb - is your best resource for information from the Board that covers a wide sweeping number of topics
- ▶ News and notices try to cover any major announcements
- ▶ To sign up for Board email notifications, use envelope on top left corner
- ▶ <https://inwcbedi.info/> is a resource exclusively for 3.1 content. It contains our EDI Requirements, Implementation Guide, Trading Partner Registration, and much more.

WCB Website

The screenshot shows the homepage of the Indiana Worker's Compensation Board (WCB). The top navigation bar is dark green with white text for 'IN.gov', 'Worker's Compensation Board of Indiana', 'Contact Us', 'Forms', and 'Disputed Claims'. Below this is a secondary navigation bar with 'Online Services', 'I Want To', and 'FAQs'. On the left is a vertical menu with categories like 'Contact Us', 'Forms', 'Disputed Claims', 'Informal Disputes', 'Injuries', 'Compliance', 'Formulary', 'EDI 3.1', and 'Resources'. The 'EDI 3.1' link is circled in red. Below the menu is a section for 'Information For' with links for 'Attorneys' and 'Employees'. The main content area features a large banner image of a construction worker with the text 'Who is eligible for Worker's Compensation Benefits?' and a 'Learn More' button. Below the banner is the 'WCB Mission Statement' section, which includes the text: 'To provide efficient dispute resolution for injured workers and employers by administeri serve the public by answering inquiries regarding the Indiana Worker's Compensation s in Indiana.' The 'News and Notices' link is circled in red at the bottom of the page.

IN.gov Worker's Compensation Board of Indiana Contact Us Forms Disputed Claims

Online Services I Want To FAQs

WCB

Contact Us

Forms

Disputed Claims

Informal Disputes

Injuries

Compliance

Formulary

EDI 3.1

Resources

Information For

Attorneys

Employees

Who is eligible for Worker's Compensation Benefits?

Learn More

WCB Mission Statement

To provide efficient dispute resolution for injured workers and employers by administeri serve the public by answering inquiries regarding the Indiana Worker's Compensation s in Indiana.

News and Notices

EDI 3.1 landing page



Worker's Compensation Board of Indiana

Home

What's New

About ISO

EDI Resources

Contact us for help

EDI Requirements

Implementation Guide

Implementation Info

Training Information

FAQ

Web Links

EDI Vendors

Trading Partner Profile

Trading Partner Registration

Registration Instructions

Welcome to Indiana Worker's Compensation Board (IN WCB) EDI Website

IN WCB previously used the IAIABC EDI Claims Release 1 standards for reporting of First Reports of Injury (FROI). IN WCB First Reports of Injury (FROI) EDI Claims Release 1 is replaced with the implementation of IAIABC EDI Claims Release 3.1.

IN WCB IAIABC EDI Claims Release 3.1 reporting includes the mandatory reporting for both First Reports of Injury (FROI) and Subsequent Reports of Injury (SROI) effective March 20, 2019.

Questions regarding IN WCB specific requirements for IAIABC EDI Claims Release 3.1 reporting should be sent to INWCBEDI@iso.com

1. To report electronically with IN WCB, complete a Trading Partner Profile Registration. Click on the link location in the navigation bar on the left.
2. To receive important announcements via email, join IN WCB's EDI Mailing List. Please send an email to INWCBEDI@iso.com to be added to the list. Note: Contacts indicated on the Trading Partner Registration are automatically added.
3. Please check the "What's New" section of this website located on the navigation bar on the top for "News & Updates".

For more information about EDI standards nationally:

International Association of Industrial Accident Boards and Commissions (IAIABC)

Phone: +1 (608) 841-2017

www.iaiaabc.org

Moving from EDI 1.0 to 3.1

- ▶ The Board previously used the IAIABC EDI Claims Release 1 standards for reporting of First Reports of Injury (FROI). IN WCB First Reports of Injury (FROI) EDI Claims Release 1 is replaced with the implementation of IAIABC EDI Claims Release 3.1.
- ▶ Claims Release 3.1 reporting includes the mandatory reporting for both First Reports of Injury (FROI) and Subsequent Reports of Injury (SROI) effective March 20, 2019.
- ▶ To help us accomplish this task and provide ongoing support and resources to the Board, we have contracted with vendor ISO/Verisk.
- ▶ The forms portal was completely shut down for all forms effective 6/3/2019.

SSN First name, Last name not matching

- ▶ Indiana has a legacy data issue that allows only 1 record for every SSN
- ▶ When a FROI 00/04 is submitted our vendor checks against the Board's master list of SSN
- ▶ If the name you used does not match what Indiana already has, you will get a TR showing what Indiana has on record
- ▶ Example WCB has Michael Smith. FROI 00 has Mike Smith
- ▶ 2 options to fix
 - ▶ 1. Change the name to match what WCB had
 - ▶ 1A (optional) send a FROI 02 change after a FROI 00 has been issue to correct the name
 - ▶ 2. Email IT@wcb.in.gov with requested change.
- ▶ Common issue for those that change names (Marriage or divorce) also for Jr./Sr./II/III
- ▶ Board is working to correct this issue in the future

Where is the Forms Portal?

How do I file “X”?

- ▶ As part of the EDI 3.1 transition, Indiana has transitioned from the use of the Forms Portal to using EDI SROI filings.
- ▶ All forms that had previously been sent using INWCB's Forms Portal will now be represented by EDI SROI transactions. INWCB will take a submitted SROI and create a completed version of the appropriate form. A link to download and print this form will be emailed to the Claim Administrator Claim Representative E-mail Address (DN0138) submitted on the transaction.
 - ▶ This is the same process that was in place with the use of the Forms Portal
 - ▶ What form you get will depend on what SROI you send, as covered in the Event Table spreadsheet (SROI tab)

EDI SROI to Paper

Report Type	Maintenance Type		When is the Report Due?			Statute	Paper Form(s)
SROI	04	Denial	30 days	C	C = Date Employer Had Knowledge of the Injury (DN0040), unless an extension has been granted.	*Indiana Code 22-3-3-7	Form 53914
SROI	AP	Acquired/Payment	14	C	J-Report Trigger		Form 1043
SROI	CA	Change in Benefit Amount	14	C	J-Report Trigger		Form 1043
SROI	CB	Change in Benefit Type	14	C	J-Report Trigger		Form 1043
SROI	EP	Employer Paid	14 days	C	B-Date of Disability or MTC UI must be filed.		Form 1043
SROI	ER	Employer Reinstatement	14	C	J-Report Trigger - Employer Paid Check for Re-instatement of		Form 1043
SROI	IP	Initial Payment	14 days	C	B-Date of Disability or MTC UI must be filed.	22-3-3-7(b)	Form 1043
SROI	PY	Payment Report	14	C	J-Report Trigger-when PY check is issued		Paper 1043
SROI	RB	Reinstatement of Benefits	14	C	J-Report Trigger - Reinstatement Check issued		Form 1043
SROI	SX	SX - Full Suspension	N/A	N/A	H - Immediate upon the occurrence of any of the qualifying events	22-3-3-7 (c)	Form 38911
SROI	UI	Under Investigation	30	C	C = From Employer Knowledge of Injury	22-3-3-7 (b)	Form 48557
SROI	UI	Under Investigation	60	C	C = From Employer Knowledge of Injury		Form 48557

UI Process

- ▶ 1st UI → EDI & will automatically get an additional 30 days
- ▶ 2nd UI → EDI & Manual process
 - ▶ EDI transmission will be rejected and
 - ▶ Request will need to be emailed to the Board for manual review and approval within 7 days of EDI transaction. Requirements for 2nd request outlined in IC 22-3-3-7(b)(1-4)
 - ▶ The Board will respond to the requesting party regarding the 2nd UI via email. The request could be approved as submitted, approved but amended (time), denied.
 - ▶ Board will not generate SF48557 when responding the 2nd UI request.

Email for 2nd UI → UIRequest@wcb.in.gov

Date Employer Had Knowledge of the Injury

- ▶ In Indiana, Date Employer Had Knowledge of Injury (DN0040) is identified by the date an injury became reportable based on IC 22-3-4-13
- ▶ An incident that does not require at least basic first aid is not a reportable injury in Indiana. As such, an employer cannot have knowledge of a reportable injury before basic first aid is administered.
- ▶ Example: John bumps his elbow on 5/15/19 and tells his ER of incident but does not receive any medical care. On 5/21/19, John goes to urgent care due to ongoing pain in the elbow. On 5/22/19, John informed ER that he went to urgent care.
 - ▶ Date of Injury - 5/15/19
 - ▶ Date Employer Had Knowledge of the Injury - 5/22/19

Medical Only Suspension

- ▶ On claims where no indemnity has been paid, there is no need to file a SROI SJ. At this time, the INWCB is not expecting or requesting any filings to be made for suspensions on non-indemnity claims
 - ▶ Indiana's suspension (SF 54217) vs IAIABC SX

Stipulated Agreements

- ▶ Payment information needs to be submitted to the Board via EDI when payment is made
 - ▶ Per IC 22-3-2-15, payment of compensation under an agreement authorized by this section must be made not later than thirty (30) days after the date the worker's compensation board approves the agreement.
 - ▶ EDI transaction should be submitted within the same time frame to report payment

Repeated Rejections

	T/P	CLM. ADMIN	CLM. NO.	JUR. CLAIM NO.	RPT	MTC	MTC DATE	STATUS	RLS	INS. RPT. NO.	TRANS. DATE
▶	P				FROI	04	06/03/2019	TA	3.1		06/03/2019
▶	P				FROI	04	05/30/2019	TR	3.1		05/30/2019
▶	P				SROI	04	05/24/2019	TR	3.1		05/24/2019
▶	P				SROI	04	05/23/2019	TR	3.1		05/23/2019
▶	P				SROI	04	05/22/2019	TR	3.1		05/22/2019
▶	P				SROI	04	05/21/2019	TR	3.1		05/21/2019
▶	P				SROI	04	05/17/2019	TR	3.1		05/17/2019
▶	P				SROI	04	05/16/2019	TR	3.1		05/16/2019
▶	P				SROI	04	05/15/2019	TR	3.1		05/15/2019
▶	P				FROI	UR	05/10/2019	TR	3.1		05/10/2019

**Questions INWCB received
via email in advance**

Dependent/Payee Relationship Code (DN0097)

Q. Dependent/Payee Relationship Code (DN0097) is required when BTC 010 or 510 is being reported. Would Indiana reject a SROI 02 if BTC 010 benefits are reported but no dependent data elements? What if the dependent is no longer eligible due to age or re-marriage. Do we continue to report?

A. Remove non-eligible dependents → Cannot remove last dependent when eligibility ends → SX (S7) → FN

Lifetime Medical

Q. What do we do on older claims that are still open due to lifetime medical?

A. All open claims should have a FROI 00 & SROI UR that have DOI before 1/1/09 → was required by 5/20/19

- ▶ FROI 00 → SROI UR → FN
 - ▶ no requirement for PY as Indiana does not do periodic reporting

Contacts

- ▶ David Babcock IT Manager 317-233-0396 dbabcock@wcb.in.gov
 - ▶ Katia Brodskaya Compliance 317-232-5922 ybrodskaya@wcb.in.gov
 - ▶ Jake Forte EDI Corrections 317-232-3807 jforte@wcb.in.gov
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- ▶ EDI policy questions WCBEDI@wcb.in.gov
 - ▶ EDI technical questions/ corrections IT@wcb.in.gov
 - ▶ EDI vendor question INWCBEDI@iso.com